

Company Number: 10205021

**The Companies Act 2006
PRIVATE COMPANY LIMITED BY SHARES**

**CORNISH LITHIUM LTD
(the "Company")**

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Company will be held at The National Maritime Museum Cornwall, Discovery Quay, Port Pendennis, Falmouth TR11 3QY on 15 October 2021 at 10:00 a.m. for the following purposes:

- 1 To receive and adopt the Financial Statements of the Company for the year ended 31 December 2020.
- 2 To re-elect Louise Wrathall as a director of the Company.

Dated: 23 September 2021
By Order of the Board

**Derek Linfield
Chairman**

NOTES

1 Those members registered in the Register of Members of the Company at 8:00 a.m. on the date of the Notice of Annual General Meeting shall be entitled to attend, speak and vote at the Annual General Meeting in respect of the number of ordinary shares registered in their name at that time.

2 A member entitled to attend, speak and vote at the Annual General Meeting is entitled to appoint a proxy to exercise all or any of his rights to attend, speak and to vote instead of him or her. A proxy need not be a member of the Company but must attend the Annual General Meeting in person. Completion and lodgement of a form of proxy will not preclude a member from attending, speaking and voting at the Annual General Meeting or any adjournment thereof in person. If a proxy is appointed and the member attends the Annual General Meeting in person the proxy appointment will automatically be terminated.

3 A member may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. A member may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, please sign and date the form of proxy and attach a schedule listing the names and addresses (in block letters) of all of your proxies, the number of shares in respect of which each proxy is appointed (which, in aggregate, should not exceed the number of shares held by you) and indicating how you wish each proxy to vote or abstain from voting. If you wish to appoint the Chairman as one of your multiple proxies, simply write "the Chairman of the Meeting". When two or more valid but differing proxies are delivered in respect of the same share for use at the meeting, the one which is last validly delivered (regardless of its date, its date of sending or the date of its execution) shall be treated as replacing and revoking the other(s) as regards that share and, if the Company is unable to determine which of any such two or more valid but differing appointments of proxy was so delivered in time, none of them shall be treated as valid in respect of that share.

4 A form of proxy is attached and details of how to appoint and direct a proxy to vote on each resolution are set out in the notes to the form of proxy below. To be valid the form of proxy must be completed and lodged with the Chairman, Cornish Lithium Ltd, Tremough Innovation Centre, Penryn, Cornwall TR10 9TA, United Kingdom or sent by email to g.hussain@cornishlithium.com not less than 48 hours before the time fixed for the Annual General Meeting or for any adjournment thereof together with, if appropriate, the power of attorney or other authority (if any) under which it is signed or a notarially certified or office copy of such power or authority. In the case of a member, which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. In the case of a poll vote taken otherwise than at or on the same day as the meeting or adjourned meeting, the form of proxy must be completed and deposited as specified above not less than 24 hours before the time appointed for the taking of the poll.

5 In the case of joint holders, the signature of only one of the joint holders is required on the form of proxy. In the event that more than one of the joint holders purports to appoint a proxy, the appointment submitted by the first named on the Register of Members of the Company will be accepted to the exclusion of the other joint holder.

6 In order to revoke a proxy instruction a member will need to send a signed hard copy notice clearly stating his intention to revoke a proxy appointment to the Chairman, Cornish Lithium Ltd, Tremough Innovation Centre, Penryn, Cornwall TR10 9TA, United Kingdom together with, if appropriate, the power of attorney or other authority (if any) under which it is signed or a notarially certified or office copy of such power or authority. In the case of a member which is a company the notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.

Notes to the form of proxy:

1. A member may if he or she wishes strike out the words “chairman of the meeting” and insert the name of some other person to act as his or her proxy, exercise all or any of his or her rights to attend, speak and vote instead of him or her at the meeting in the space provided. If a member lodges the form with no name inserted in the space the Chairman of the Meeting will be deemed to be his or her proxy. Where someone other than the Chairman is appointed as a proxy the member appointing him or her is responsible for ensuring that they attend the meeting and are aware of his or her voting intentions. If a member wishes his or her proxy to speak on his or her behalf at the Annual General Meeting he or she will need to appoint someone other than the Chairman and give his or her instructions directly to them.
2. To abstain from voting on a resolution, insert X in the box in the column headed “Withheld”. A “vote withheld” is not a vote in law which means that the vote will not be counted in the calculation of votes “for” and “against” the resolution. Failing to tick any box against a resolution will mean your proxy can vote as he or she wishes or can decide not to vote at all. A proxy may vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.

CORNISH LITHIUM LTD

FORM OF PROXY FOR ANNUAL GENERAL MEETING

I/we (full name in BLOCK capitals).....
of (address).....being
a member/members of Cornish Lithium Ltd appoint the chairman of the meeting or (see note
1)..... as my/our proxy to
vote on my/our behalf at the Annual General Meeting of the Company to be held on 15
October 2021 at The National Maritime Museum Cornwall, Discovery Quay, Port Pendennis,
Falmouth TR11 3QY at 10:00 a.m. and at any adjournment of the meeting, on the following
resolutions, as indicated by an 'X' in the appropriate box and, on any other resolutions, as they
think fit:

	RESOLUTION	FOR	AGAINST	WITHHELD
1	To receive and adopt the Financial Statements of the Company for the year ended 31 December 2020			
2	To re-elect Louise Wrathall as a director of the Company			

Signature..... Date.....

Please return to: Chairman, Cornish Lithium Ltd, Tremough Innovation Centre, Penryn,
Cornwall TR10 9TA, United Kingdom or sent by email to q.hussain@cornishlithium.com