

Company Number: 10205021

**The Companies Act 2006
PRIVATE COMPANY LIMITED BY SHARES**

**CORNISH LITHIUM LTD
(the "Company")**

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Company will be held at The Garden Room, The St Michaels Resort, Gyllyngvase Beach, Falmouth, TR11 4NB on 28 September 2022 at 14h00 for the following purposes:

1. To receive and adopt the Financial Statements of the Company for the year ended 31 December 2021.
2. To re-elect Jeremy Wrathall as a director of the Company.
3. To re-elect Derek Linfield as a director of the Company.
4. To re-elect Keith Liddell as a director of the Company.

Dated: 6 September 2022

By Order of the Board



**Ian Cockerill
Chairman**

NOTES

1 Those members registered in the Register of Members of the Company at 8:00 a.m. on the date of the Notice of Annual General Meeting shall be entitled to attend, speak and vote at the Annual General Meeting in respect of the number of ordinary shares registered in their name at that time.

2 A member entitled to attend, speak and vote at the Annual General Meeting is entitled to appoint a proxy to exercise all or any of his rights to attend, speak and to vote instead of him or her. A proxy need not be a member of the Company but must attend the Annual General Meeting in person. Completion and lodgment of a form of proxy will not preclude a member from attending, speaking and voting at the Annual General Meeting or any adjournment thereof in person. If a proxy is appointed and the member attends the Annual General Meeting in person the proxy appointment will automatically be terminated.

3 A member may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. A member may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, please sign and date the form of proxy and attach a schedule listing the names and addresses (in block letters) of all of your proxies, the number of shares in respect of which each proxy is appointed (which, in aggregate, should not exceed the number of shares held by you) and indicating how you wish each proxy to vote or abstain from voting. If you wish to appoint the Chairman as one of your multiple proxies, simply write "the Chairman of the Meeting". When two or more valid but differing proxies are delivered in respect of the same share for use at the meeting, the one which is last validly delivered (regardless of its date, its date of sending or the date of its execution) shall be treated as replacing and revoking the other(s) as regards that share and, if the Company is unable to determine which of any such two or more valid but differing appointments of proxy was so delivered in time, none of them shall be treated as valid in respect of that share.

4 A member which is a corporation may appoint one or more persons to represent it at the meeting and such persons may exercise, on that member's behalf, all of its powers as member, provided that, in the case of the appointment of two or more persons, they do not exercise voting rights over the same shares.

5 A form of proxy is attached and details of how to appoint and direct a proxy to vote on each resolution are set out in the notes to the form of proxy below. To be valid the form of proxy must be completed and lodged with the Chairman, Cornish Lithium Ltd, Tremough Innovation Centre, Penryn, Cornwall TR10 9TA, United Kingdom or sent by email to g.hussain@cornishlithium.com not less than 48 hours before the time fixed for the Annual General Meeting or for any adjournment thereof together with, if appropriate, the power of attorney or other authority (if any) under which it is signed or a notarially certified or office copy of such power or authority. In the case of a member, which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. In the case of a poll vote taken otherwise than at or on the same day as the meeting or adjourned meeting, the form of proxy must be completed and deposited as specified above not less than 24 hours before the time appointed for the taking of the poll.

6 In the case of joint holders, the signature of only one of the joint holders is required on the form of proxy. In the event that more than one of the joint holders purports to appoint a proxy, the appointment submitted by the first named on the Register of Members of the Company will be accepted to the exclusion of the other joint holder.

7 In order to revoke a proxy instruction a member will need to send a signed hard copy notice clearly stating his intention to revoke a proxy appointment to the Chairman, Cornish Lithium Ltd, Tremough Innovation Centre, Penryn, Cornwall TR10 9TA, United Kingdom together with, if appropriate, the power of attorney or other authority (if any) under which it is signed or a notarially certified or office copy of such power or authority. In the case of a member which is a company the notice must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.

Notes to the form of proxy:

1. A member may if he or she wishes strike out the words “chairman of the meeting” and insert the name of some other person to act as his or her proxy, exercise all or any of his or her rights to attend, speak and vote instead of him or her at the meeting in the space provided. If a member lodges the form with no name inserted in the space the Chairman of the Meeting will be deemed to be his or her proxy. Where someone other than the Chairman is appointed as a proxy the member appointing him or her is responsible for ensuring that they attend the meeting and are aware of his or her voting intentions. If a member wishes his or her proxy to speak on his or her behalf at the Annual General Meeting he or she will need to appoint someone other than the Chairman and give his or her instructions directly to them.
2. If a member is a corporation, this proxy form must be executed under its common seal or signed on its behalf by a duly authorised officer or attorney, who must state the capacity in which he/she signs (eg director). If a member is an individual, this proxy form must be signed by him/her or by his/her attorney (stating in the latter case that it is signed in the capacity of attorney).
3. If more than one proxy appointment is returned in respect of the same holding of shares, the proxy appointment received last by the company secretary at the Company’s registered office before the latest time for the receipt of proxies will take precedence.
4. To abstain from voting on a resolution, insert X in the box in the column headed “Withheld”. A “vote withheld” is not a vote in law which means that the vote will not be counted in the calculation of votes “for” and “against” the resolution. Failing to tick any box against a resolution will mean your proxy can vote as he or she wishes or can decide not to vote at all. A proxy may vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.

CORNISH LITHIUM LTD

FORM OF PROXY FOR ANNUAL GENERAL MEETING

I/we (full name in BLOCK capitals).....
of (address) being
a member/members of Cornish Lithium Ltd appoint the chairman of the meeting or (see note
1)..... as my/our proxy to vote
on my/our behalf at the Annual General Meeting of the Company to be held on 28
September 2022 at The Garden Room, The St Michaels Resort, Gyllyngvase Beach, Falmouth,
TR11 4NB at 14h00 and at any adjournment of the meeting, on the following resolutions, as
indicated by an 'X' in the appropriate box and, on any other resolutions, as they think fit:

	RESOLUTION	FOR	AGAINST	WITHHELD
1	To receive and adopt the Financial Statements of the Company for the year ended 31 December 2021			
2	To re-elect Jeremy Wrathall as a director of the Company			
3	To re-elect Derek Linfield as a director of the Company			
2	To re-elect Keith Liddell as a director of the Company			

Signature..... Date.....

Please return to: Chairman, Cornish Lithium Ltd, Tremough Innovation Centre, Penryn,
Cornwall TR10 9TA, United Kingdom or sent by email to q.hussain@cornishlithium.com